
Financial Report Samples

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Fiscal Year Activity
 through JUNE, 2013
 080-xxxxx Department Name

Principal Investigator	FY Budget		Product	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date	FY Expenses		Variance	
	Direct	F&A							Direct	F&A	Direct	F&A
DR. A	0	0	A98701	AMERICAN CANCER SOCIETY	RSG-07-177-01-CSM	2007-07-01	2012-06-30	2012-06-30	(1,545)	0	(1,545)	0
DR. A	9,176	918	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		10,759	1,076	1,583	159
DR. A	61,459	0	F93601	UNIVERSITY CITY SCIENCE CENTER	GRANT #QEDS1101	2012-01-01	2012-12-31		45,462	0	(15,996)	0
DR. A	2,759	276	N09101	DIABETES ACTION RESRCH ED FDN		2011-01-01	2013-12-31		2,810	281	50	6
DR. B	7,078	0	E12002	BIOSPHERE		2008-02-01	2014-01-31		1,642	16,340	(5,436)	16,340
DR. X	0	0	A95701	COOK INCORPORATED		2006-12-13	2050-12-31		42,069	0	42,069	0
	80,472	1,193	Total by Sponsored Projects						101,197	17,698	20,725	16,505
	0	14,000	Expected Grants								0	(14,000)
	80,472	15,193	Total Sponsored Projects Activity						101,197	17,698	20,725	2,505
			Variance by Percentage								25.8%	16.5%

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Fiscal Year Activity
MAY, 2013

080-xxxx Department Name

Principal Investigator	Fiscal Year to Date					
	Budget		Expenses		Variance	
	Direct	F&A	Direct	F&A	Direct	F&A
DR A	41,918	4,192	47,981	4,808	6,063	616
DR B	34,508	18,979	42,634	27,867	8,126	8,887
DR B	232,806	128,043	286,838	158,045	54,032	30,001
DR C	0	0	6,642	531	6,642	531
	309,232	151,215	384,095	191,251	74,862	40,036
	25,499	9,230	0	0	(25,499)	(9,230)
	334,731	160,445	384,095	191,251	49,364	30,806
					14.7%	19.2%

Product	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date
F92201	ALZHEIMER'S ASSOCIATION	NIRG-11-205769	2011-10-01	2013-09-30	
R38205	SR01AA010615-12	08-RAA010615C	2007-02-01	2013-01-31	2013-01-31
S05101	SR01MH086425-06	08-RMH086425B	2011-09-01	2014-04-30	2014-04-30
Z64801	NIH THRU TEMPLE UNIVERSITY	3R01DA018326-06A1S1	2012-06-01	2012-08-10	
Total by Sponsored Projects					
Expected Grants					
Total Sponsored Projects Activity					
Variance by Percentage					

Fiscal Year				Projected Fiscal Year			
Budget		Variance		Expenses		Variance	
Direct	F&A	Direct	F&A	Direct	F&A	Direct	F&A
45,446	4,545	2,535	264	52,343	5,245	6,897	701
37,384	20,561	5,250	7,306	42,634	27,867	5,250	7,306
252,332	138,783	34,506	19,262	312,914	172,412	60,582	33,630
0	0	6,642	531	6,642	531	6,642	531
335,161	163,888	48,933	27,363	414,533	206,056	79,371	42,168
27,638	10,005	(25,499)	(9,230)	0	0	(27,638)	(10,005)
362,799	173,893	23,435	18,132	414,533	206,056	51,734	32,163
		5.9%	10.0%			14.3%	18.5%

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Current Fiscal Year Activity & Five Prior Full Fiscal Years
through MAY, 2013

080-xxxxx Department Name

Principal Investigator	Grant	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date	FY 2013		FY 2012		FY 2011		FY 2010		FY 2009		FY 2008	
							Directs	F&A	Directs	F&A	Directs	F&A	Directs	F&A	Directs	F&A	Directs	F&A
DR. A	A82203	AMERICAN DIABETES ASSOCIATION		2007-01-01	2007-12-31		0	0	0	0	0	0	0	0	(0)	0	69,658	10,449
DR. A	A91001	DIABETES ACTION RES & EDN FND		2006-01-01	2006-12-31		0	0	0	0	0	0	0	0	0	0	0	(0)
DR. A	A91002	DIABETES ACTION RES & EDN FND		2007-01-01	2010-12-31		0	0	0	0	412	1,794	6,327	0	4,995	0	9,752	354
DR. A	A98701	AMERICAN CANCER SOCIETY	RSG-07-177-01-CSM	2007-07-01	2012-06-30	2012-06-30	(1,545)	0	46,209	8,955	136,563	27,313	168,578	33,693	130,710	26,142	119,486	23,897
DR. W	Z64002	NIH THRU UNIV OF PITTSBURGH	U01CA086402	2012-07-01	2013-06-30		8,414	4,628	0	0	0	0	0	0	0	0	0	0
							6,869	4,628	46,209	8,955	136,975	29,107	174,905	33,693	135,705	26,142	198,895	34,700

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Award Summary
through MAY, 2013
080-xxxx Department Name

Principal Investigator	Product	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date	Award Budget	Direct Expenses	F&A	Balance Available	Commitments	Balance After Commitments	Spending Rate Indicator
DR. A	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		70,000	59,615	5,997	4,388	3,114	1,275	Average Rate of Spending
DR. C	G14801	GENZYME CORP THRU OHIO STATE		2010-08-11	2013-08-10		21,398	4,723	1,250	15,425	0	15,425	Potential for Underspending
DR. D	F88701	AMERICAN CANCER SOCIETY	#RSG-10-119-01-CDD	2010-07-01	2014-06-30	2014-06-30	720,000	485,362	96,836	137,802	155,656	(17,854)	Average Rate of Spending
DR. D	G16801	ABBOTT LABS THRU GEORGETOWN	#RX 4466-654-TJU	2011-08-01	2013-12-07		93,750	35,585	3,750	54,415	9,464	44,951	Potential for Underspending
DR. U	E12101	NATL TRANSPLANTATION (NTPR)		2008-03-14	2018-06-15		105,775	76,130	29,719	(74)	22,000	(22,074)	Potential for Overspending
DR. W	Z64002	NIH THRU UNIV OF PITTSBURGH	U01CA086402	2012-07-01	2013-06-30		19,400	8,414	4,628	6,359	2,372	3,987	Potential for Underspending
							1,030,323	669,829	142,179	218,316	192,606	25,710	

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Salary Award Summary
 through MAY, 2013
 080-xxxx Department Name

Principal Investigator	Product	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date	Award Salary Budget	Salary Expense	Balance Available	Salary Commitments	Balance After Commitments	Spending Rate Indicator
DR. A	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		33,511	26,175	7,336	2,850	4,485	Average Rate of Spending
DR. A	N09101	DIABETES ACTION RESRCH ED FDN		2011-01-01	2013-12-31		5,271	4,511	760	850	(90)	Average Rate of Spending
DR. B	G14801	GENZYME CORP THRU OHIO STATE		2010-08-11	2013-08-10		8,400	3,616	4,784	0	4,784	Potential for Underspending
DR. H	H97101	COOK INCORPORATED		2004-02-26	2050-12-31		3,516	21,419	(17,903)	37,712	(55,615)	Potential for Overspending
DR. W	Z64002	NIH THRU UNIV OF PITTSBURGH	U01CA086402	2012-07-01	2013-06-30		9,180	6,017	3,163	17	3,146	Potential for Underspending
							59,878	61,738	(1,860)	41,429	(43,290)	

THOMAS JEFFERSON UNIVERSITY

Sponsored Projects Accounts with Compliance Risk
through MAY, 2013
080-##### Department Name

Principal Investigator	Product	Sponsor	Project Number (if available)	Begin Date	End Date	Project End Date	Account	Description	Award Budget	Expenses	Balance Available	Commitments	Balance After Commitments	Spending Rate Indicator
DR A	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		6503	Animal Acquisitions	5,000	0	5,000	0	5,000	Potential for Underspending
DR A	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		7034	Animal Maintenance (Per Diem)	5,000	0	5,000	0	5,000	Potential for Underspending
DR A	F68802	DIABETES TRANSPLANT FUND		2009-02-01	2013-12-31		7105	Travel	4,000	5,359	(1,359)	0	(1,359)	Potential for Overspending
DR D	F88701	AMERICAN CANCER SOCIETY	#RSG-10-119-01-CDD	2010-07-01	2014-06-30	2014-06-30	6503	Animal Acquisitions	7,297	0	7,297	0	7,297	Potential for Underspending
DR D	F88701	AMERICAN CANCER SOCIETY	#RSG-10-119-01-CDD	2010-07-01	2014-06-30	2014-06-30	7034	Animal Maintenance (Per Diem)	7,000	0	7,000	0	7,000	Potential for Underspending
DR D	F88701	AMERICAN CANCER SOCIETY	#RSG-10-119-01-CDD	2010-07-01	2014-06-30	2014-06-30	7102	Sub-Contracts	185,122	134,753	50,369	53,521	(3,152)	Average Rate of Spending